

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555 (SCC) (Jointly Administered)

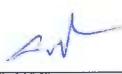
TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Name of Transferee</u>	<u>Name of Transferor</u>
BKM Holdings (Cayman) Ltd.	Deutsche Bank AG, London Branch
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 58241 Transferred Claim Amount: \$19,191,840.00 Date Claim Filed: October 30, 2009 Last Four Digits of Acct #: N/A
BKM Holdings (Cayman) Ltd. c/o Davidson Kempner Capital Management 520 Madison Avenue, 30th Floor New York, New York 10022 Attention: Jennifer Donovan Telephone: 212-446-4018 Email: jdonovan@dkpartners.com	
Name and Address where transferee payments should be sent (if different from above):	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.
By: Davidson Kempner Capital Management LP,
its Investment Manager

By: _____ 

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the
Southern District of New York ("Bankruptcy Court")
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")
Case No. 08-13555 (SCC) (Jointly Administered)

Claim No.: 58241

Deutsche Bank AG, London Branch, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

BKM HOLDINGS (CAYMAN) LTD.
c/o Davidson Kempner Capital Management
520 Madison Avenue, 30th Floor
New York, New York 10022

its successors and assigns ("Buyer"), its rights, title and interest in and to Proof of Claim Number 58241, solely to the extent of \$19,191,840.00 (the "Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated **November 8, 2016**.

DEUTSCHE BANK AG, LONDON BRANCH

By:
Name:
Title:

By:
Name:
Title:

BKM HOLDINGS (CAYMAN) LTD.
By: Davidson Kempner Capital Management LP, its
Investment Manager

By:
Name: *Anthony Yoseloff*
Title: *Deputy Executive Managing Member*